



ABOUT US

Camp Lake Capital (“CLC”) is a Chicago-based private investment firm focused on acquiring and growing lower middle-market businesses for the long term. We seek to partner with leading industrial companies led by best-in-class management teams who desire to grow with and participate in the ownership of the business.

In addition to providing capital, CLC also offers a network of operating resources who can assist with growth and operational improvement in a variety of ways, from new customer relationships and strengthening market share to increasing operating margins and sourcing and closing add-on acquisitions.

INVESTMENT CRITERIA & FOCUS

- Financial
 - EBITDA: \$2-\$5 million
 - Enterprise Value of up to \$25 million
 - Add-on acquisitions of any size
- Geography
 - North America
- Sectors of focus
 - Aerospace & Defense
 - Automotive
 - Building Products
 - Chemicals
 - Industrial Services
 - Metals & Materials
 - Power
 - Value-added Distribution
- Typical Transactions
 - While there is no typical transaction, a CLC deal will generally have some or all of the following characteristics:
 - Established business model with defensible market position
 - Sustainable operating margins with strong free cash flow
 - Family-owned business
 - Best-in-class management team
- Investment Structure
 - Capable of closing a transaction with own capital or with partners
 - Seek to close transactions quickly

CONTACT INFORMATION

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